FORM D

Notice of Exempt Offering of Securities

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

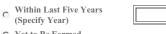


1. Issuer's Identity CIK (Filer ID Number) Previous Name(s) None None 0001682149 Summit Semiconductor, Inc. Name of Issuer Summit Wireless Summit Wireless Technologies, Technologies, LLC Inc. Summit Semiconductor Jurisdiction of Inc. Incorporation/Organization SUMMIT DELAWARE SEMICONDUCTOR SUMMIT SEMICONDUCTOR INC.

Entit	ту Туре
$oldsymbol{eta}$	Corporation
0	Limited Partnership
С	Limited Liability Company
0	General Partnership
С	Business Trust
С	Other

Year of Incorporation/Organization

•	Over	Five	Years	Ago	
---	------	------	-------	-----	--



○ Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer					
Summit Wireless Technologies, I	nc.				
Street Address 1		Stree	et Address 2		
6840 VIA DEL ORO STE. 280					
City	State/Province/Countr	y	ZIP/Postal Code	Phone No. of Issuer	
SAN JOSE	CALIFORNIA		95119	408-627-4716	

3. Related Persons			
Last Name	First Name		Middle Name
Moyer	Brett]
Street Address 1		Street Address 2	-
c/o 6840 Via Del Oro, Suite 280			
City	State/Province/Cou	intry	ZIP/Postal Code
San Jose	CALIFORNIA		95119
Relationship: 🔽 Execut	ive Officer	Director	Promoter
Clarification of Response (if Necessary)		
	/		
Last Name	First Name		Middle Name
Oliva	George]

Oliva	George		
Street Address 1		Street Address 2	
c/o 6840 Via Del Oro, Suite 280			
City	State/Province/Cou	ntry	ZIP/Postal Code
San Jose	CALIFORNIA		95119

Relationship:	Executive Officer	Director	Promoter
---------------	-------------------	----------	----------

Clarification of Response (if Necessary)

				_
Last Name	First Name		Middle Name	
Williams	Gary		7	
Street Address 1		Street Address 2		
c/o 6840 Via Del Oro, Suite 280				
City	State/Province	/Country	ZIP/Postal Code	
San Jose	CALIFORN	[A	95119	
Relationship: Exec	utive Officer	Director	Promoter	
Clarification of Response (if Necessa	ry)			
Last Name	First Name		Middle Name	
Gazdak	Jonathan			
Street Address 1		Street Address 2		
c/o 6840 Via Del Oro, Suite 280				
City	State/Province	/Country	ZIP/Postal Code	
San Jose	CALIFORN	IA	95119	
Relationship: Exec	utive Officer	Director	Promoter	
Clarification of Response (if Necessa	ry)			
Last Name	First Name		Middle Name	_
Last Name Gilbert		Stund Addungs 2		_
Last Name Gilbert Street Address 1	First Name	Street Address 2		
Last Name Gilbert Street Address 1 c/o 6840 Via Del Oro, Suite 280	First Name			
Last Name Gilbert Street Address 1 C/o 6840 Via Del Oro, Suite 280 City	First Name Jeffrey State/Province	/Country	ZIP/Postal Code	
Last Name Gilbert Street Address 1 c/o 6840 Via Del Oro, Suite 280	First Name	/Country		
Last Name Gilbert Street Address 1 C/0 6840 Via Del Oro, Suite 280 City San Jose	First Name Jeffrey State/Province CALIFORN	/Country	ZIP/Postal Code	
Last Name Gilbert Street Address 1 C/o 6840 Via Del Oro, Suite 280 City San Jose	First Name Jeffrey State/Province	/Country	ZIP/Postal Code	
Last Name Gilbert Street Address 1 C/o 6840 Via Del Oro, Suite 280 City San Jose	First Name Jeffrey State/Province CALIFORN utive Officer	/Country	ZIP/Postal Code	
Last Name Gilbert Street Address 1 C/o 6840 Via Del Oro, Suite 280 City San Jose Relationship:	First Name Jeffrey State/Province CALIFORN utive Officer	/Country	ZIP/Postal Code	
Last Name Gilbert Street Address 1 C/o 6840 Via Del Oro, Suite 280 City San Jose Relationship: Exec Clarification of Response (if Necessa	First Name Jeffrey State/Province CALIFORN utive Officer ry)	/Country	ZIP/Postal Code 95119 Promoter	
Last Name Gilbert Street Address 1 C/o 6840 Via Del Oro, Suite 280 City San Jose Relationship: Exec Clarification of Response (if Necessa Last Name	First Name Jeffrey State/Province CALIFORN utive Officer ry) First Name	/Country	ZIP/Postal Code 95119 Promoter Middle Name	_
Last Name Gilbert Street Address 1 C/o 6840 Via Del Oro, Suite 280 City San Jose Relationship: Exec Clarification of Response (if Necessa Last Name Kristensen	First Name Jeffrey State/Province CALIFORN utive Officer ry) First Name	/Country IA IZ Director	ZIP/Postal Code 95119 Promoter Middle Name	
Last Name Gilbert Street Address 1 C/o 6840 Via Del Oro, Suite 280 City San Jose Relationship: Exec Clarification of Response (if Necessa Last Name Kristensen Street Address 1	First Name Jeffrey State/Province CALIFORN utive Officer ry) First Name	/Country IA Director Street Address 2	ZIP/Postal Code 95119 Promoter Middle Name	
Last Name Gilbert Street Address 1 C/o 6840 Via Del Oro, Suite 280 City San Jose Relationship: Exec Clarification of Response (if Necessa Last Name Kristensen Street Address 1 C/o 6840 Via Del Oro, Suite 280	First Name Jeffrey State/Province CALIFORN utive Officer ry) First Name Helge	/Country IA Director Street Address 2 (Country	ZIP/Postal Code 95119 Promoter Middle Name	
Last Name	First Name Jeffrey State/Province CALIFORN utive Officer ry) First Name Helge State/Province	/Country IA Director Street Address 2 (Country	ZIP/Postal Code Middle Name ZIP/Postal Code	
Last Name Gilbert Street Address 1 c/o 6840 Via Del Oro, Suite 280 City San Jose Relationship: Clarification of Response (if Necessa Last Name Kristensen Street Address 1 c/o 6840 Via Del Oro, Suite 280 City San Jose	First Name Jeffrey State/Province CALIFORN utive Officer ry) First Name Helge State/Province	/Country IA Director Street Address 2 (Country	ZIP/Postal Code Middle Name ZIP/Postal Code	

Runco		Sam]	
Street Address 1		<u> </u>	Street Address 2	-	
c/o 6840 Via Del 0	Dro, Suite 280				
City		State/Province/C	Country	ZIP/Postal Code	
San Jose		CALIFORNIA		95119	
Relationship:	Executiv	ve Officer	Director	Promoter	
Clarification of Resp	onse (if Necessary)				
Last Name		First Name		Middle Name	
Tobias		Robert]	
Street Address 1			Street Address 2	-	
c/o 6840 Via Del 0	Dro, Suite 280				
City		State/Province/C	Country	ZIP/Postal Code	
San Jose		CALIFORNIA		95119	
Relationship:	Executiv	ve Officer	Director	Promoter	
Clarification of Resp	onse (if Necessary)				^
Last Name		First Name		Middle Name	
Howse		Michael			
Street Address 1			Street Address 2	<u>.</u>	
c/o 6840 Via Del 0	Dro, Suite 280				
City		State/Province/C	Country	ZIP/Postal Code	
San Jose]	CALIFORNIA		95119	
L		1			
Relationship:	Executiv	ve Officer	Director	Promoter	
	(16)				
Clarification of Resp	onse (if Necessary)				
Last Nome		First Nome		Middle Name	
Last Name Cummins		First Name			
<u> </u>		Lisa	Streat Address 2	1	
Street Address 1	Dro. Suite 200]	Street Address 2		
c/o 6840 Via Del (State /P		ZID/Destel Col.	
City]	State/Province/C	-	ZIP/Postal Code]
San Jose		CALIFORNIA		95119	
B alationshire	E France (*	un Offiner	Director	Durantar	
Relationship:	Executiv	ve Officer	Director	Promoter	
	onse (if Necessary)				

4. Industry Group

C Agriculture

Banking & Financial Services

- C Commercial Banking
- C Insurance
- C Investing
- C Investment Banking
- C Pooled Investment Fund
- Other Banking & Financial C Services

C Business Services

Energy

- C Coal Mining
- C Electric Utilities
- C Energy Conservation

- C Environmental Services
- C Oil & Gas
- C Other Energy

C Retailing

C Biotechnology Health Insurance

Hospitals & Physicians

Pharmaceuticals

Health Care

0

0

0

C Manufacturing

Real Estate

C

C

C Commercial

Construction

C REITS & Finance

O Other Real Estate

Residential

Technology

C Restaurants

- C Other Health Care
- C Computers C Telecommunications
 - Other Technology

Travel

- C Airlines & Airports
- C Lodging & Conventions
- C Tourism & Travel Services
- C Other Travel

C Other

5. Issuer Size

Revenue Range

Aggregate Net Asset Value Range

- C No Revenues
- C \$1 - \$1,000,000
- C \$1,000,001 - \$5,000,000
- 0 \$5,000,001 - \$25,000,000
- C \$25,000,001 - \$100,000,000
- C Over \$100,000,000
- **Decline to Disclose**
- C Not Applicable

- C No Aggregate Net Asset Value
- C \$1 - \$5,000,000
- C \$5,000,001 - \$25,000,000
- C \$25,000,001 - \$50,000,000
- C \$50,000,001 - \$100,000,000
- C Over \$100,000,000
- C Decline to Disclose
- C Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply) Rule 504(b)(1) (not (i), (ii) Rule 505 Г or (iii)) Rule 504 (b)(1)(i) Rule 506(b) Г Rule 504 (b)(1)(ii) Rule 506(c)

Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)
	Investment Company Act Section 3(c)

Type of Filing 7.

New Notice

Date of First Sale 2020-06-04 First Sale Yet to Occur

☐ Amendment

Г

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

C Yes O No

Type(s) of Securities Offered (select all that apply) 9.

Pooled Investment Fund Equity Interests

Tenant-in-Common Securities 🔲 Debt

Γ	Mineral Property Securities	•	Option, Warrant or Other Right to Acquire Another Security
•	Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security		Other (describe)

10. Business Combination Transaction
Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?
Clarification of Response (if Necessary)
11. Minimum Investment
Minimum investment accepted from any outside s USD
12. Sales Compensation
Recipient CRD Number
Maxim Group LLC 120708
(Associated) Broker or Dealer I I None (Associated) Broker or Dealer CRD I None
Street Address 1 Street Address 2
405 LEXINGTON AVENUE
City State/Province/Country ZIP/Postal Code
NEW YORK 10174
State(s) of Solicitation 🔲 All States 🔲 Foreign/Non-US
CALIFORNIA
ILLINOIS
NEW YORK

13. Offering and Sales Amounts							
Total O	fering Amount \$ 5801250 USD 🗆 Indefinite						
Total A	nount Sold \$ 5801250 USD						
Total R Sold	emaining to be \$ 0 Indefinite						
Clarific	tion of Response (if Necessary)						
	proceeds received from public offering of shares and rent private offering of warrants.						
14. I	nvestors						
	Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering						
	Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:						

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$	514100	USD	Estimate
Finders' Fees	\$	0	USD	Estimate
Clarification of Response (if Necessar	y)			

Placement agent received a fee of 8% of the gross proceeds from the offering of shares and warrants and reimbursement of \$50,000 in expenses.

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

	\$ USD	Estimate
Clarification of Response (if Necessary)		
A portion of the gross proceeds		

may be used indirectly for paying salaries to employees, including executive officers. An estimate of such amount is unknown at this time.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- · Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Summit Wireless Technologies, Inc.	/s/ Brett Moyer	Brett Moyer	Chief Executive Officer	2020-06-19