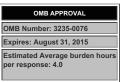
FORM D

Notice of Exempt Offering of Securities

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.



1. Issuer's Identity CIK (Filer ID Number) Previous Name(s) None None F 0001682149 Summit Semiconductor, Inc. Name of Issuer Summit Wireless Summit Wireless Technologies, Technologies, LLC Inc. Summit Semiconductor Jurisdiction of Inc. Incorporation/Organization SUMMIT DELAWARE SEMICONDUCTOR SUMMIT SEMICONDUCTOR INC.

Entity Type	
Corporation	
C Limited Partnership	
C Limited Liability Company	
C General Partnership	
C Business Trust	
C Other	

Year of Incorporation/Organization

•	Over	Five	Years	Ago	
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Within Last Five Years
 (Specify Year)
 Year to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer			
Summit Wireless Technologies, I	Inc.		
Street Address 1		Street Address 2	
6840 VIA DEL ORO, SUITE 28	0		
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
SAN JOSE	CALIFORNIA	95119	(408) 627-4716

Middle Name

ZIP/Postal Code

Promoter

95119

5. Related Persons		
Last Name	First Name	
Moyer	Brett	
Street Address 1		Street Address 2
c/o 6840 Via Del Oro, Suite 280		
City	State/Province/Co	untry

San Jose CALIFORNIA

Relationship: Executive Officer

Deleted

Clarification of Response (if Necessary)

Last Name	First Name		Middle Name
Oliva	George]
Street Address 1		Street Address 2	
c/o 6840 Via Del Oro, Suite 280			
City	State/Province/Cou	intry	ZIP/Postal Code
San Jose	CALIFORNIA		95119

Director

Relationship:	Executive Officer	Director	Promoter
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Clarification of Response (if Necessary)

Last Name	First Name		Middle Name
Williams	Gary		7
Street Address 1		Street Address 2	
c/o 6840 Via Del Oro, Suite 280			
City	State/Province/0	Country	ZIP/Postal Code
San Jose	CALIFORNI	<u> </u>	95119
[
Relationship: Exec	utive Officer	Director	Promoter
Clarification of Response (if Necessa	ry)		
Last Name	First Name		Middle Name
Gazdak	Jonathan		
Street Address 1		Street Address 2	
c/o 6840 Via Del Oro, Suite 280			
City	State/Province/0	Country	ZIP/Postal Code
San Jose	CALIFORNIA	A	95119
Relationship:	utive Officer	Director	Promoter
Clarification of Response (if Necessa	ry)		
Clarification of Response (if Necessa	ry) First Name		Middle Name
			Middle Name
Last Name	First Name	Street Address 2] [M.
Last Name	First Name	Street Address 2] [M.
Last Name Gilbert Street Address 1	First Name] [M.
Last Name Gilbert Street Address 1 c/o 6840 Via Del Oro, Suite 280	First Name	Country] <u>M.</u>
Last Name Gilbert Street Address 1 C/0 6840 Via Del Oro, Suite 280 City	First Name J Jeffrey State/Province/0	Country	ZIP/Postal Code
Last Name Gilbert Street Address 1 C/o 6840 Via Del Oro, Suite 280 City San Jose	First Name J Jeffrey State/Province/0	Country	ZIP/Postal Code
Last Name Gilbert Street Address 1 C/o 6840 Via Del Oro, Suite 280 City San Jose	First Name J Jeffrey State/Province/ CALIFORNI/ attive Officer	Country	ZIP/Postal Code
Last Name Gilbert Street Address 1 C/o 6840 Via Del Oro, Suite 280 City San Jose Relationship: Exec Clarification of Response (if Necessa Last Name	First Name Jeffrey Jeffrey State/Province// CALIFORNI/ utive Officer ry) First Name	Country	ZIP/Postal Code
Last Name Gilbert Street Address 1 C/o 6840 Via Del Oro, Suite 280 City San Jose Relationship: Exec Clarification of Response (if Necessa Last Name Kristensen	First Name Jeffrey State/Province/C CALIFORNI/ utive Officer ry)	Country	M. ZIP/Postal Code 95119 Promoter Middle Name
Last Name Gilbert Street Address 1 C/o 6840 Via Del Oro, Suite 280 City San Jose Relationship: Exec Clarification of Response (if Necessa Last Name	First Name Jeffrey Jeffrey State/Province// CALIFORNI/ utive Officer ry) First Name	Country	M. ZIP/Postal Code 95119 Promoter Middle Name
Last Name Gilbert Street Address 1 C/o 6840 Via Del Oro, Suite 280 City San Jose Relationship: Exec Clarification of Response (if Necessa Last Name Kristensen	First Name Jeffrey Jeffrey State/Province// CALIFORNI/ utive Officer ry) First Name	Country	M. ZIP/Postal Code 95119 Promoter Middle Name
Last Name Gilbert Street Address 1 C/o 6840 Via Del Oro, Suite 280 City San Jose Relationship: Exec Clarification of Response (if Necessa Last Name Kristensen Street Address 1	First Name Jeffrey Jeffrey State/Province// CALIFORNI/ utive Officer ry) First Name	Country Country Director Street Address 2	M. ZIP/Postal Code 95119 Promoter Middle Name
Last Name Gilbert Street Address 1 c/o 6840 Via Del Oro, Suite 280 City San Jose Relationship: Exec Clarification of Response (if Necessa Last Name Kristensen Street Address 1 c/o 6840 Via Del Oro, Suite 280	First Name Jeffrey State/Province/C CALIFORNI/ ative Officer ry) First Name Helge	Country	M. ZIP/Postal Code 95119 Promoter Middle Name
Last Name Gilbert Street Address 1 c/o 6840 Via Del Oro, Suite 280 City San Jose Relationship: Clarification of Response (if Necessa Last Name Kristensen Street Address 1 c/o 6840 Via Del Oro, Suite 280 City	First Name Jeffrey State/Province/ CALIFORNI utive Officer ry) First Name Helge State/Province/	Country	M. ZIP/Postal Code 95119 Promoter Middle Name ZIP/Postal Code
Last Name Gilbert Street Address 1 c/o 6840 Via Del Oro, Suite 280 City San Jose Relationship: Exec Clarification of Response (if Necessa Last Name Kristensen Street Address 1 c/o 6840 Via Del Oro, Suite 280 City San Jose	First Name Jeffrey State/Province/ CALIFORNI utive Officer ry) First Name Helge State/Province/	Country	M. ZIP/Postal Code 95119 Promoter Middle Name ZIP/Postal Code

Peruvemba		Sri]	
Street Address 1			Street Address 2	_	
c/o 6840 Via Del Oro	, Suite 280				
City		State/Province/0	Country	ZIP/Postal Code	
San Jose		CALIFORNIA	A	95119	
Relationship:	Executiv	ve Officer	Director	Promoter	
Clarification of Respons	e (if Necessary)	1			
Last Name		First Name		Middle Name	
Tobias		Robert		7	
Street Address 1]		Street Address 2	<u>-</u>	
	Suite 200		Succe Address 2		
c/o 6840 Via Del Oro					
City]	State/Province/0		ZIP/Postal Code	1
San Jose		CALIFORNIA	4	95119	
]
Relationship:	Executiv	ve Officer	Director	Promoter	
Clarification of Respons	e (if Necessary)				
Last Name	- - -	First Name		Middle Name	
Last Name Howse]	First Name		Middle Name	
Howse		IT	Street Address 2]	
Howse Street Address 1		IT	Street Address 2]	
Howse Street Address 1 c/o 6840 Via Del Oro), Suite 280	Michael			
Howse Street Address 1 c/o 6840 Via Del Oro City), Suite 280	Michael State/Province/0	Country	ZIP/Postal Code	
Howse Street Address 1 c/o 6840 Via Del Oro), Suite 280	Michael	Country		
Howse Street Address 1 c/o 6840 Via Del Oro City San Jose	, Suite 280	Michael State/Province/0	Country	ZIP/Postal Code	
Howse Street Address 1 c/o 6840 Via Del Oro City	, Suite 280	Michael State/Province/C CALIFORNL	Country	ZIP/Postal Code	
Howse Street Address 1 C/o 6840 Via Del Oro City San Jose Relationship:	, Suite 280	Michael State/Province/C CALIFORNI/ ve Officer	Country	ZIP/Postal Code	
Howse Street Address 1 C/o 6840 Via Del Oro City San Jose Relationship:	, Suite 280	Michael State/Province/C CALIFORNI/ ve Officer	Country	ZIP/Postal Code	
Howse Street Address 1 c/o 6840 Via Del Oro City San Jose Relationship:	, Suite 280	Michael State/Province/C CALIFORNI/ ve Officer	Country	ZIP/Postal Code	
Howse Street Address 1 c/o 6840 Via Del Oro City San Jose Relationship: Clarification of Respons	>, Suite 280	Michael State/Province/CALIFORNI/ ve Officer First Name	Country	ZIP/Postal Code	
Howse Street Address 1 c/o 6840 Via Del Oro City San Jose Relationship: Clarification of Respons	>, Suite 280	Michael State/Province/G CALIFORNI	Country	ZIP/Postal Code 95119 Promoter	
Howse Street Address 1 C/o 6840 Via Del Oro City San Jose Relationship: Clarification of Respons Last Name Cummins	>, Suite 280	Michael State/Province/CALIFORNI/ ve Officer First Name	Country	ZIP/Postal Code 95119 Promoter	
Howse Street Address 1 C/o 6840 Via Del Oro City San Jose Relationship: Clarification of Respons Last Name Cummins	P, Suite 280	Michael State/Province/CALIFORNI/ ve Officer First Name	Country	ZIP/Postal Code 95119 Promoter	
Street Address 1 C/o 6840 Via Del Oro City San Jose Relationship: Clarification of Respons Last Name Cummins Street Address 1	b, Suite 280	Michael State/Province/CALIFORNI/ ve Officer First Name	Country Country Director Street Address 2	ZIP/Postal Code 95119 Promoter	
Howse Street Address 1 C/o 6840 Via Del Oro City San Jose Relationship: Clarification of Respons Last Name Cummins Street Address 1 C/o 6840 Via Del Oro	b, Suite 280	Michael State/Province/ CALIFORNI ve Officer First Name Lisa	Country	ZIP/Postal Code 95119 Promoter Middle Name	
Howse Street Address 1 C/o 6840 Via Del Oro City San Jose Relationship: Clarification of Respons Last Name Cummins Street Address 1 C/o 6840 Via Del Oro City	b, Suite 280	Michael State/Province/ CALIFORNI ve Officer First Name Lisa State/Province/	Country	ZIP/Postal Code 95119 Promoter Middle Name ZIP/Postal Code	
Howse Street Address 1 C/o 6840 Via Del Oro City San Jose Relationship: Clarification of Respons Last Name Cummins Street Address 1 C/o 6840 Via Del Oro City		Michael State/Province/ CALIFORNI ve Officer First Name Lisa State/Province/	Country	ZIP/Postal Code 95119 Promoter Middle Name ZIP/Postal Code	

4. Industry Group

C Agriculture

Banking & Financial Services

- C Commercial Banking
- C Insurance
- C Investing
- C Investment Banking
- C Pooled Investment Fund
- Other Banking & Financial C Services

C Business Services

Energy

- C Coal Mining C Electric Utilities
- C Energy Conservation C Environmental Services
- C Oil & Gas
- C Other Energy

- C Retailing
 - C Restaurants
- Hospitals & Physicians Technology
- Pharmaceuticals C Other Health Care

Health Insurance

Health Care

0

C

0

C Manufacturing

Real Estate

C

0

C Commercial

C Construction

Residential

C Other Real Estate

REITS & Finance

C Biotechnology

- C Computers C Telecommunications
 - Other Technology

Travel

- C Airlines & Airports
- C Lodging & Conventions
- C Tourism & Travel Services
- O Other Travel

C Other

5. Issuer Size

Revenue Range

- C No Revenues
- \$1 \$1,000,000 C
- C \$1,000,001 - \$5,000,000
- C \$5,000,001 - \$25,000,000
- C \$25,000,001 - \$100,000,000
- C Over \$100,000,000
- \odot **Decline to Disclose**
- C Not Applicable

- \$1 \$5,000,000 0 C
 - \$5,000,001 \$25,000,000
- C \$25,000,001 - \$50,000,000
- C \$50,000,001 - \$100,000,000
- 0 Over \$100,000,000
- C **Decline to Disclose**
- 0 Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505			
Rule 504 (b)(1)(i)	Rule 506(b)			
Rule 504 (b)(1)(ii)	Rule 506(c)			
Rule 504 (b)(1)(iii)	Securities Act Section 4	(a)(5)		
	Investment Company A	ct Secti	ion 3(c)	

Type of Filing 7.

New Notice Date of First Sale

First Sale Yet to Occur 2020-06-09

Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

C Yes C No

Type(s) of Securities Offered (select all that apply) 9.

Pooled Investment Fund Г Equity Interests

Tenant-in-Common Securities 🔲 Debt

Aggregate Net Asset Value Range 0 No Aggregate Net Asset Value

Mineral Property Securities	•	Option, Warrant or Other Right to Acquire Another Security
Security to be Acquired Upon		

Exercise of Option, Warrant or Other Right to Acquire Security	Other (describe)
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10. Business Combination Transa	ction
Is this offering being made in connection with a business contransaction, such as a merger, acquisition or exchange offer	Ves No
Clarification of Response (if Necessary)	
11. Minimum Investment	
Minimum investment accepted from any outside \$	USD
12. Sales Compensation	
Recipient	Recipient CRD Number 🔲 None
Maxim Group LLC	120708
(Associated) Broker or Dealer 🔽 None	(Associated) Broker or Dealer CRD
Street Address 1	Street Address 2
405 LEXINGTON AVENUE	
]	
	/Province/Country ZIP/Postal Code
	W YORK 10174
State(s) of Solicitation 🔲 All States 🔲 For	reign/Non-US
CALIFORNIA	
ILLINOIS	
KENTUCKY	
NEW YORK	

13. Offering and Sales Amounts						
Total O	ffering Amount \$ 5324400 USD 🗖 Indefinite					
Total A	mount Sold \$ 5324400 USD					
Total Ro Sold	emaining to be 🖇 🚺 USD 🗖 Indefinite					
	ation of Response (if Necessary)					
Total proceeds received from public offering of shares and concurrent private offering of warrants.						
14. Investors						
	Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering					
	Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:	11				

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$ 475952	USD	Estimate
Finders' Fees	\$ 0	USD	Estimate

Clarification of Response (if Necessary)

Placement agent received a fee of 8% of the gross proceeds from the offering of shares and warrants and reimbursement of \$50,000 in expenses.

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

	\$ 0	USD	Estimate
Clarification of Response (if Necessary)			
Signature and Submission			

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person. For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Summit Wireless Technologies, Inc.	/s/ Brett Moyer	Brett Moyer	Chief Executive Officer	2020-06-24